

FINANCIALLY
Simple™ **SMART GOALS**
WORKSHEET

NAME:

DATE:

S **SPECIFIC** (describe your goal)

M **MEASURABLE** (how can you track progress?)

A **ACHIEVABLE** (is this possible? how?)

R **RELEVANT** (does this goal align with the bigger picture?)

T **TIMELY** (what is the deadline?)

Creating SMART Goals is essential determining the direction of your business. We are here to help you implement these and other long-term growth strategies. Schedule a meeting with us today at:
FinanciallySimple.com/help